

Technical Analyzer

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Intraday

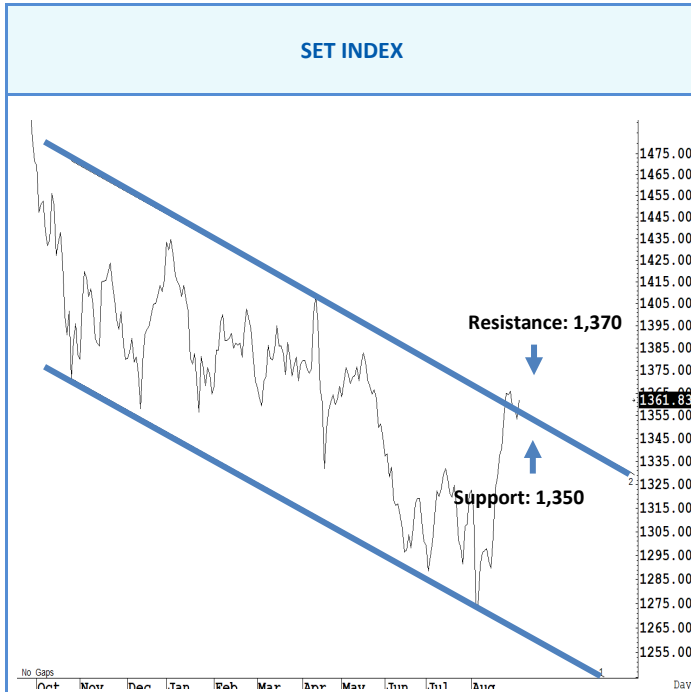
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนลบ ตามทิศทางตลาดหุ้นสหรัฐฯ ที่ดิ่งลงอย่างหนักหลังกลับมาเปิดทำการในวันอังคารที่ผ่านมา จากความวิตกกังวลเกี่ยวกับภาวะเศรษฐกิจถดถอยในสหรัฐฯ หลังดัชนีภาคการผลิตของสหรัฐฯ (ISM) ปรับขึ้นสู่ระดับ 47.2 ในเดือนส.ค. จากระดับ 46.8 ในเดือนก.ค. ต่ำสุดนับตั้งแต่เดือนก.ย. 2566 ต่ำกว่าที่ตลาดคาดที่ระดับ 47.5 โดยเป็นการหดตัวของภาคการผลิตสหรัฐฯ เป็นเดือนที่ 5 ติดต่อกัน ทางด้านเอสแอนด์พี โกลบอลเปิดเผยดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคการผลิตของสหรัฐฯ ปรับตัวลงสู่ระดับ 47.9 ในเดือนส.ค. จากระดับ 49.6 ในเดือนก.ค. หดตัวติดต่อกันเป็นเดือนที่ 2 สะท้อนเศรษฐกิจสหรัฐฯ มีสัญญาณชะลอตัวจากคำสั่งซื้อใหม่และการจ้างงานใหม่ นอกจากนี้หุ้นอินวิเดียร่วงลงเกือบ 10% หลังกระทรวงยุติธรรมสหรัฐฯ ทำการสอบสวนบริษัทว่าเป็นธุรกิจที่ผูกขาดในอุตสาหกรรมชิป AI หรือไม่ ซึ่งกรณีนี้ได้เริ่มต้นเป็นข่าวตั้งแต่เดือนมิ.ย. ที่ผ่านมา และมาปะทุขึ้นอีกครั้งในช่วงต้นเดือนก.ย. หากผลการสอบสวนมีมูล เชื่อว่าบริษัทจะต้องเสียค่าปรับ

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อในกลุ่มโรงไฟฟ้า จากต้นทุนค่าก๊าซที่จะปรับตัวลงในปีหน้า รวมทั้งต้นทุนทางการเงินที่ถูกลงจากแนวโน้มอัตราดอกเบี้ยขาลงในปีหน้า รวมทั้งกลุ่มโรงพยาบาล อาหาร อาหารสัตว์

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ข้ามแถว ๆ 1,365 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนลงตัว ๆ 1,350 จุด หุ้นที่แนะนำ BH, CPF



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 854 จุด น่าจะมีย่อตัวกลับลงมารอบหนึ่งก่อนที่แถว ๆ 847 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 854-847 จุด รับรู้กำไร



RHB Guide to Investment Ratings

- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
- Take Profit:** Target price has been attained. Look to accumulate at lower levels
- Sell:** Share price may fall by more than 10% over the next 12 months
- Not Rated:** Stock is not within regular research coverage

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